

2011 KETTERING INDIVIDUAL TAX RETURN

DUE ON OR BEFORE APRIL 17, 2012

FOR TAX DIVISION USE ONLY

FORM KR-1040

If the information below is incorrect, please make corrections.

Your Social Security Number

Occupation: _____

City of Income: _____

Spouse's Social Security Number

Occupation: _____

City of Income: _____

Phone Number: _____

Email Address: _____

Are you a Kettering Resident? Yes No

Did you file a City return last year?

YES NO

If no, please explain:

Did you move during the year?

Into or Out of Kettering

Date Moved:

Old Address:

Part A Tax Calculation

1. Total Qualifying Wages (generally found in Box 5 of Form W2; see instructions) (Attach W-2 Forms) For multiple W-2s complete Worksheet A on page 2.....	1		\$
2. Less: Form 2106 (Employee Business Expenses). (Attach Form 2106)	2		\$
3. Taxable Wages (Line 1 minus Line 2).....	3		\$
4. Other Income or (Loss) From Federal Schedules C, E, F, K-1, 1099-MISC., W-2G. (See Page 2, Total Other Income) (Attach copies of all Federal Schedules)	4		\$
5. Kettering Taxable Income (Line 3 plus Line 4) Losses on Line 4 cannot offset W-2 Income from Line 3	5		\$
6. Kettering Income Tax (Multiply Line 5 by 2.25% [.0225]).....	6		\$
7a. Kettering Tax Withheld (per W-2s).....	7a	\$	
7b. Other Municipal Taxes Paid (Credit limited to 2.25%).....	7b	\$	
7c. Estimates Paid.....	7c	\$	
7d. Prior Year Credit.....	7d	\$	
8. Total Payments and Credits (Total of Lines 7a through 7d).....	8		\$
9. Balance Due (Line 6 minus Line 8).....	9		\$
10. Penalty Due, if applicable.....	10		\$
11. Interest Due, if applicable.....	11		\$
12. Total Due (Total of Lines 9, 10 and 11) No payment due if Line 12 is less than \$5.00.....	12		\$
13. Overpayment (Line 8 greater than Line 6).....	13	\$	
14. Amount to be Refunded (Amounts less than \$5.00 will not be refunded).....	14	\$	
15. Credit to next year.....	15	\$	

Part B Declaration of Estimated Tax for 2012 – Required if estimated tax liability is \$200 or greater

16. Total estimated income subject to tax \$ _____ Multiply by tax rate of 2.25% (.0225).....	16		\$
17. Kettering tax to be withheld or credit for tax paid to other cities.....	17		\$
18. 2012 Estimated tax due (subtract Line 17 from Line 16).....	18		\$
19. Declaration due (Not less than 1/4 of Line 18).....	19		\$
20. Less: Overpayment from prior year (from Line 15 above).....	20		\$
21. Net estimated tax due with this return*.....	21		\$

***Subsequent estimated payments are due by the 31st of July, October and January.**

22. TOTAL AMOUNT DUE—Add Lines 12 and 21- **(Make checks payable to the City of Kettering)**.....
 22 | | \$ |

The undersigned declares that this return (and accompanying schedules) is a true, correct and complete return for the taxable period stated.

If this return was prepared by a tax practitioner, check here if we may contact him/her directly with questions regarding the preparation of this return. Yes No

Signature of Taxpayer _____ Date _____

Signature of Spouse _____ Date _____

Signature of Preparer (other than taxpayer) _____ Date _____

Preparer Name / Phone Number _____

Address of Preparer _____

Preparer Email Address _____

ATTACH FORM(S) W-2 HERE

WORKSHEET A Qualifying wages (Generally include Box 5 (Medicare) wages. See line by line instructions for details. Attach copies of all W-2's.)

COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5	COLUMN 6
EMPLOYER	CITY WHERE EMPLOYED	INCOME FROM EACH LOCAL W-2	*2106 EXPENSES, IF ANY	KETTERING TAX WITHHELD	*OTHER CITY TAX WITHHELD (NOT TO EXCEED 2.25%)
A.					
B.					
C.					
D.					
E. TOTALS					

ENTER ON: PAGE 1 LINE 1 PAGE 1 LINE 2 PAGE 1 LINE 7a PAGE 1 LINE 7b

*Income reduced by 2106 and earned in another city must also reduce the tax withheld for that city by the same percentage.

1. SCHEDULE C (Attach Federal Schedule C. If taxes paid to other cities, other cities' returns must be attached.)

Business Name _____ Business Address _____
 Kind of Business _____ Date Started _____ Date Ended _____

A. Net Profit or Loss Attach Schedule(s) C \$ _____
 B. Percentage Amount Allowable to the Municipality (From Schedule Y below) %
 Note: Schedule Y should be completed by all non-residents who earn a portion of their net profit in Kettering. Kettering residents use 100%.
 If taxes paid to other cities, other cities' returns must be attached.
 C. Amount subject to tax. Multiply A times B. **Total (1)** \$ _____

1099 MISC. Reporting: All taxpayers who report payments to individuals (who are not employees) on Form 1099-Misc. for services performed shall also report such payments to the city when the services were performed in Kettering or if the recipient is a resident of Kettering. The information shall be filed annually with the City of Kettering on or before February 28.

2. SCHEDULE E - INCOME FROM RENTS (Attach Federal Schedule(s) E)

KIND AND EXACT LOCATION OF PROPERTY (LOSSES WITHOUT EXACT LOCATION WILL BE DISALLOWED)	NET PROFIT OR (LOSS)	KIND AND EXACT LOCATION OF PROPERTY (LOSSES WITHOUT EXACT LOCATION WILL BE DISALLOWED)	NET PROFIT OR (LOSS)
NAME _____ ADDRESS _____ CITY, STATE, ZIP _____	<input type="text"/>	NAME _____ ADDRESS _____ CITY, STATE, ZIP _____	<input type="text"/>
NAME _____ ADDRESS _____ CITY, STATE, ZIP _____	<input type="text"/>	NAME _____ ADDRESS _____ CITY, STATE, ZIP _____	<input type="text"/>
		Total (2) \$ _____	

3. SCHEDULE O - OTHER INCOME NOT INCLUDED IN SCHEDULES C OR E (Attach Federal Schedules)

INCOME FROM PARTNERSHIPS, ESTATES, TRUSTS, FEES, TIPS, GAMBLING WINNINGS, 1099 MISC., ETC.

RECEIVED FROM NAME/I.D. NUMBER	FOR (DESCRIPTION AND/OR LOCATION) (APPLICABLE LOSSES W/O EXACT LOCATIONS WILL BE DISALLOWED)	AMOUNT
A.		
B.		
		Total (3) \$ _____
		Net Total Other Income (Add Lines 1-3) \$ _____
		Less: Loss Carryforward (if any) from Prior years \$ _____
		Total Other Income (Enter on Page 1, Line 4) \$ _____

SCHEDULE Y - BUSINESS APPORTIONMENT FORMULA

(To be completed by all non-residents who earn a portion of their net profits in Kettering.)

	A. LOCATED EVERYWHERE	B. LOCATED IN KETTERING	PERCENTAGE (B / A)
STEP 1. Original Cost of Real and Tangible Personal Property	_____	_____	
Gross Annual Rentals Paid Multiplied by 8	_____	_____	
TOTAL STEP 1	_____	_____	_____ %
STEP 2. Wages, Salaries, and Other Compensation Paid	_____	_____	_____ %
STEP 3. Gross Receipts from Sales Made and/or Work or Services Performed	_____	_____	_____ %
STEP 4. Total Percentages. (Add Percentages from Steps 1-3)	_____	_____	_____ %
STEP 5. Apportionment Percentage (Divide Total Percentage by Number of Percentages Used) Enter in Section 1, Line B above.	_____	_____	_____ %