

# 2006 KETTERING INDIVIDUAL TAX RETURN

**DUE ON OR BEFORE APRIL 16, 2007**

FOR TAX DIVISION USE ONLY

FORM KR-1040

Account Number: \_\_\_\_\_

Your Social Security # _____
Spouse's Social Security # _____
City of Residence: _____
Cities of Income: _____
Phone: _____
Did you file a City of Kettering Income Tax Return last year? <input type="checkbox"/> Yes <input type="checkbox"/> No
If no, please explain: _____
Did you move <input type="checkbox"/> <b>Into</b> or <input type="checkbox"/> <b>Out of</b> Kettering during the year?
Date Moved: _____
Old Address: _____

If the information above is incorrect, please make corrections.

ATTACH FORM(S) W-2 HERE

Part A	Tax Calculation		
1.	Total Qualifying Wages ( <b>Attach W-2 Forms</b> ) For multiple W-2s complete Worksheet A on page 2.....	1	\$
2.	Less: Form 2106 (Employee Business Expenses). ( <b>Attach Form 2106</b> ).....	2	\$
3.	Taxable Wages (Line 1 minus Line 2).....	3	\$
4.	Other Income or (Loss) From Federal Schedules C, E, F, K-1, 1099-MISC., W-2G. (See Page 2, Line 4F) ( <b>Attach copies of all Federal Schedules</b> ).....	4	\$
5.	Kettering Taxable Income (Line 3 plus Line 4) <b>Losses on Line 4 cannot offset W-2 Income from Line 3</b> .....	5	\$
6.	Kettering Income Tax (Multiply Line 5 by 1.75% [.0175]).....	6	\$
7a.	Kettering Tax Withheld (per W-2s).....	7a	\$
7b.	Other Municipal Taxes Paid (Credit limited to 1.75%).....	7b	\$
7c.	Estimates Paid.....	7c	\$
7d.	Prior Year Credit.....	7d	\$
8.	Total Payments and Credits (Total of Lines 7a through 7d).....	8	\$
9.	<b>Balance Due</b> (Line 6 minus Line 8).....	9	\$
10.	Penalty Due, if applicable.....	10	\$
11.	Interest Due, if applicable.....	11	\$
12.	<b>Total Due</b> (Total of Lines 9, 10 and 11) No payment due if Line 12 is less than \$1.00.....	12	\$
13.	Overpayment (Line 8 greater than Line 6).....	13	\$
14.	Amount to be Refunded (Amounts less than \$1.00 will not be refunded).....	14	\$
15.	Credit to 2007.....	15	\$

**IMPORTANT – KETTERING'S INCOME TAX RATE INCREASED TO 2.25% EFFECTIVE 1/1/07. SEE GENERAL INFORMATION FOR DETAILS.**

Part B	Declaration of Estimated Tax for 2007 – Required if estimated tax liability is \$200 or greater		
16.	Total estimated income subject to tax \$ _____ Multiply by tax rate of <b>2.25%</b> (.0225).....	16	\$
17.	Kettering tax to be withheld or credit for tax paid to other cities.....	17	\$
18.	2007 Estimated tax due (subtract Line 17 from Line 16).....	18	\$
19.	Declaration due (Not less than 1/4 of Line 18).....	19	\$
20.	Less: Overpayment from 2006 (from Line 15 above).....	20	\$
21.	Net estimated tax due with this return*.....	21	\$
<b>*Subsequent estimated payments are due by the 31st of July, October and January.</b>			
22.	<b>TOTAL AMOUNT DUE</b> —Add Lines 12 and 21- ( <b>Make checks payable to the City of Kettering</b> ).....	22	\$

The undersigned declares that this return (and accompanying schedules) is a true, correct and complete return for the taxable period stated.  
If this return was prepared by a tax practitioner, check here if we may contact him/her directly with questions regarding the preparation of this return.  Yes  No

Signature of Taxpayer \_\_\_\_\_ Date \_\_\_\_\_

Signature of Spouse \_\_\_\_\_ Date \_\_\_\_\_

Signature of Preparer (other than taxpayer) \_\_\_\_\_ Date \_\_\_\_\_

Preparer Name / Phone Number \_\_\_\_\_

Address of Preparer \_\_\_\_\_

Preparer Email Address \_\_\_\_\_

**WORKSHEET A – QUALIFYING WAGES**

(To be completed by taxpayers who receive W-2 income from more than one source)  
**\*\*Attach copies of all W-2s used to compute your local income included on this return\*\***

Employer	City Where Employed	Qualifying Wages	*2106 Expenses, If Any	Kettering Tax Withheld	*Other City Tax Withheld (Cannot Exceed 1.75%)
<b>Totals</b>					

Enter on Page 1, Line 1    Enter on Page 1, Line 2    Enter on Page 1, Line 7a    Enter on Page 1, Line 7b

\* Income reduced by 2106 and earned in another city must also reduce the tax withheld for that city by the same percentage.

**1. SCHEDULE C – NET PROFIT OR LOSS FROM BUSINESS OR PROFESSION (Attach Federal Schedule C)**

Business Name \_\_\_\_\_ Business Address \_\_\_\_\_  
 Kind of Business \_\_\_\_\_ Date Started \_\_\_\_\_ Date Ended \_\_\_\_\_  
 A. Net Profit or Loss \_\_\_\_\_ Attach Schedule(s) C    B. Percentage Amount Apportioned to Kettering (From Schedule Y below) \_\_\_\_\_  
 C. Amount subject to tax. Multiply A times B. \_\_\_\_\_ **TOTAL (1) \$ \_\_\_\_\_ Enter on Line A Below**  
**Note: (If taxes paid to other cities, attach other cities' returns)**

**2. SCHEDULE E – INCOME FROM RENTS (Attach Federal Schedule E)**

Property Address (Including City, State And Postal Code)	Net Profit/Loss
<b>TOTAL (2) \$ _____ Enter on Line B Below</b>	

**3. SCHEDULE O – OTHER INCOME NOT INCLUDED IN SCHEDULES C OR E (Attach Federal Schedules)**

(Income From Partnerships, Estates, Trusts, Fees, Tips, Gambling Winnings, 1099-Misc., etc.)

Received From Name/I.D. Number	For (Description and/or Location) (Applicable Losses w/o Exact Locations Will Be Disallowed)	Amount
<b>TOTAL (3) \$ _____ Enter on Line C Below</b>		

**4. SUMMARY OF OTHER INCOME**

- A. Profit From Any Business Owned (From Section 1, Total 1 Above) ..... A. \_\_\_\_\_
- B. Rental and/or Partnership Income (From Section 2, Total 2 Above) ..... B. \_\_\_\_\_
- C. Other Income (From Section 3, Total 3 Above) ..... C. \_\_\_\_\_
- D. Total Other Income (Add A, B and C) ..... D. \$ \_\_\_\_\_
- E. Enter Loss Carryforward, if any from prior years ..... E. \_\_\_\_\_
- F. Net Other Income or Loss (Subtract E from D). Enter on Page 1, Line 4. .... F. \$ \_\_\_\_\_

**SCHEDULE Y - BUSINESS APPORTIONMENT FORMULA**

(To be completed by all non-residents who earn a portion of their net profits in Kettering.)

	A. LOCATED EVERYWHERE	B. LOCATED IN KETTERING	PERCENTAGE (B / A)
<b>STEP 1.</b> Original Cost of Real and Tangible Personal Property .....	_____	_____	
Gross Annual Rentals Paid Multiplied by 8 .....	_____	_____	
TOTAL STEP 1.....	_____	_____	_____ %
<b>STEP 2.</b> Wages, Salaries, and Other Compensation Paid .....	_____	_____	_____ %
<b>STEP 3.</b> Gross Receipts from Sales Made and/or Work or Services Performed .....	_____	_____	_____ %
<b>STEP 4.</b> Total Percentages. (Add Percentages from Steps 1-3) .....	_____	_____	_____ %
<b>STEP 5.</b> Apportionment Percentage (Divide Total Percentage by Number of Percentages Used) Enter in Section 1, Line B above.	_____	_____	_____ %